



- 1. Enroll in your plan through your employer's benefit administration system during open enrollment or after a qualifying event.
 - » Verifying your eligibility.
 - » If eligible, elect SpouseSaver.
- Once enrolled, NueSynergy will receive your SpouseSaver notification and establish the incentive account.
- 3. The primary participant will be issued a NueSynergy smart debit card and a SpouseSaver welcome kit will be sent by email.
- 4. The welcome email will include important next steps, like instructions and links to three setup forms that must be completed in order to fully establish the incentive account. Please note: A confirmation email will be sent upon successful completion of each form.

» Form 1

Complete general information, such as enrollee, alternate group plan level, payroll deduction, plan details, attestation, and dependent information(if applicable). Upload alternate group plan documentation – Plan Design within Open Enrollment Information or Summary of Benefits and Coverage (SBC), etc. – so NueSynergy can verify the plan details.

